

I, Rina Shaw wife of Ramesh Prasad Shaw, Residing-212, A M Debendra Road, Barabazar H.O. Kolkata-700007, On 17/12/2025, 1st Class Judicial Magistrate, Kolkata vide affidavit No-1111 that Rina Shaw and Shanti Shaw are the same and one Identically person.

নাম পরিবর্তন  
আমি Dilip Kumar Khan, S/o. Lalit Mohan Khan, ঠিকানা : পায়রাগাছি, পোঃ সলুয়া, থানা-গোবরভাঙ্গা, উত্তর ২৪-পরগনা, পিন-৭৪৩২৬৩। নোটারী পাবলিক বারাসাত কোর্ট, উত্তর ২৪-পরগনার এফিডেভিট দ্বারা Dilip Khan নামে পরিচিত হলাম। এফিডেভিট নং ৪৮/২৫ তাং ১৮/১২/২৫। Dilip Kumar Khan ও Dilip Khan একই ব্যক্তি।

CHANGE OF NAME  
I, Abhishek Singh (Old name), S/o Agni Deo Singh, R/o 46, Mandir Road, Dum Dum Cantonment, P.O. & P.S.- Dum Dum, Kolkata - 700028, have changed my name and shall henceforth be known as Abhishek Kumar Singh (New name) as declared by the affidavit vide no. 938 dated 15.12.2025 in the Court of the Ld. 1st Class Judicial Magistrate, Calcutta, Abhishek Singh (Old name) and Abhishek Kumar Singh (New name) both are same and one identical person.

CHANGE OF NAME  
I, Monira Begam (Old Name), D/o Ansar Ali Molla, R/o Kotalpur Bahana Uttarpara, P.O.-Jagatballavpur, P.S.-Jangipara, Hooghly- 712408, W.B. shall henceforth be known as Mst Manira Khatun (New Name ) as declared before the Notary Public at Kolkata vide affidavit on 16.12.2025 both Monira Begam and Mst Manira Khatun is same and one identical person.

CHANGE OF NAME  
I, Rajek Mullick (Old Name), S/o Nek Alam Mallik , R/o Dharsa Choto Mallik Para, P.O- Balitikuri, P.S.-Jagacha, Howrah - 711113, W.B. shall henceforth be known as Rajek Ali Mallik ( New Name ) as declared before the Notary Public at Kolkata vide affidavit on 16.12.2025 both Rajek Mullick and Rajek Ali Mallik is same and one identical person.

নাম পরিবর্তন  
আমি Firoza Begum, W/o. Mohammad Madhu Mandal, ঠিকানা : মেটিয়াগাছি, পোঃ গোবরভাঙ্গা, ইছাপুর, থানা-গোবরভাঙ্গা, পিন-৭৪৩২৫২। প্রথম শ্রেণীর মুখ্য জুডিশিয়াল মেজিস্ট্রেট বারাসাত কোর্ট, উত্তর ২৪-পরগনার এফিডেভিট দ্বারা Firoza Bibi নামে পরিচিত হলাম। এফিডেভিট নং ৯০৭৭ তাং ২৪/১১/২৫। Firoza Begum ও Firoza Bibi একই ব্যক্তি।

CHANGE OF NAME  
I, Alaul Jamal, S/o Jahirul Jamal Seikh, R/o Vill.- Raikhan, P.O.- Rajoor, P.S.- Ketugram, Dist.- Purba Bardhaman, W.B., have changed my mother's name from Sahanaj Begam (Old name) to Shahanaj Khatun Seikh (New name) and henceforth she shall be known as Shahanaj Khatun Seikh (New name) as declared by the affidavit vide Sl. No. 22016 dated 29.08.2025 in the Court of Sub-Divisional Executive Magistrate, Katwa, Purba Bardhaman, Sahanaj Begam (Old name) and Shahanaj Khatun Seikh (New name) both are same and one identical person.

CHANGE OF NAME  
I, TARUN NATH, S/o Madanmohan Nath, R/o Vill.- Ghanashyampur, P.O.- Banganagar, P.S.- Falta, Dist.- South 24-Parganas, Pin-743513, W.B., declare that, in my Voter Id Card vide no. WB/17/118/402154, my name has been wrongly written as Nath Tarunkumar in place of my actual name Tarun Nath. As per affidavit vide no. 14797 in the Court of Ld. 1st Class Judicial Magistrate at Diamond Harbour, South 24 Parganas on 11.12.2025, Tarun Nath and Nath Tarun kumar is the same and one identical person.

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Our Company was originally incorporated on May 08, 2010 at Kolkata, West Bengal as a Public Limited Company in the name and style of "Sundrex Oil Company Limited" under the provisions of the Companies Act, 1956 vide Certificate of Incorporation bearing CIN : U23200WB2010PLC147053 issued by the Registrar of Companies, Kolkata, West Bengal. For detailed information, see "History and Certain Corporate Matters" on page 245 of the Red Herring Prospectus. Registered Office : 16 India Exchange Place, 3rd Floor, Room No.- 14, Kolkata - 700001, India. Corporate Office: 33/1, Netaji Subhas Road Marshall House, 8th Floor, Room no.846, Kolkata, West Bengal, India, 700001. Contact Person: Ms. Akansha Lakhani, Company Secretary and Compliance Officer; Tel: +91 8335073185 E-mail: cs@sundrex.co; Website: www.sundrex.com Corporate. Identity Number: U23200WB2010PLC147053

OUR PROMOTERS: MR. MAHESH SONTHALIA, MR. AMAN SONTHALIA AND MR. SHASHANK SONTHALIA

"THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE EQUITY SHARES ARE PROPOSED TO BE LISTED ON EMERGE PLATFORM OF NSE (NSE EMERGE)."

INITIAL PUBLIC OFFER OF 37,50,400 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH ("EQUITY SHARES") OF SUNDREX OIL COMPANY LIMITED ("OUR COMPANY" OR "THE ISSUER") OF WHICH FRESH ISSUE OF 37,50,400 EQUITY SHARES, INCLUDING SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE ("OFFER PRICE"), AGGREGATING TO ₹ [-] LACS (THE "OFFER"), OF WHICH 1,88,800 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE, AGGREGATING TO ₹ [-] LACS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE OFFER (THE "MARKET MAKER RESERVATION PORTION"). THE OFFER LESS MARKET MAKER RESERVATION PORTION I.E., OFFER OF 35,61,600 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT AN OFFER PRICE OF ₹ [-] PER EQUITY SHARE, AGGREGATING TO ₹ [-] LACS IS HEREINAFTER REFERRED TO AS THE "NET OFFER". THE OFFER AND THE NET OFFER WILL CONSTITUTE 28% AND 26.58%, RESPECTIVELY OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF THE COMPANY.

OFFER PERIOD	BID/ISSUE OPENS ON	December 22, 2025
	BID OFFER CLOSSES ON	December 24, 2025

DETAILS OF SELLING SHAREHOLDERS, OFFER FOR SALE AND WEIGHTED AVERAGE COST OF ACQUISITION- NOT APPLICABLE AS THE ENTIRE OFFER CONSTITUTES FRESH ISSUE OF EQUITY SHARES

PRICE BAND: ₹ 81 TO ₹ 86 PER EQUITY SHARE OF FACE VALUE OF ₹ 10/- EACH  
THE FLOOR PRICE IS 8.1 TIMES OF FACE VALUE AND CAP PRICE IS 8.6 TIMES THE FACE VALUE OF THE EQUITY SHARES  
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR JUNE 30, 2025 (ANNUALIZED BASIS) AT THE FLOOR PRICE IS 10.07 AND AT THE CAP PRICE IS 10.70 TIMES.  
BIDS CAN BE MADE FOR A MINIMUM OF 3,200 EQUITY SHARES AND IN MULTIPLES OF 1,600 EQUITY SHARES THEREAFTER.

ADDENDUM and CORRIGENDUM				
1. The Chapter titled offer structure under Section titled Offer Information on page 414 is revised as per requirement under SEBI ICDR Regulations dated June 18, 2025				
Particulars of the Offer (2)	Market Maker Reservation Portion	QIB's(1)	Non-Institutional Bidders	Individual Investor who applies for minimum application size
Number of Equity Shares available for allocation	Upto 1,88,800 Equity Shares	Not more than 75,200 Equity Shares	Not less than 13,96,800 Equity Shares	Upto 20,89,600 Equity Shares
Percentage of Offer Size available for allocation	5.034% of the Offer Size	Not more than 50% of the Net Offer size was made available for allocation to QIB Bidders. However, up to 5% of the Net QIB Portion may be available for allocation proportionately to Mutual Funds only. Mutual Funds participating in the Mutual Fund Portion will also be eligible for allocation in the remaining QIB Portion. The unsubscribed portion in the Mutual Fund Portion will be added to the Net QIB Portion	Not less than 15% of the Net Offer	Not less than 35% of the Net Offer
Basis of Allotment / of Allotment if respective category is oversubscribed (3)	Firm Allotment	Proportionate as follows: a) Upto 4800 Equity Shares shall be available for allocation on a proportionate basis to Mutual Funds only; and b) Upto 75,200 Equity Shares shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds receiving allocation as per (a) above.	Proportionate basis subject to minimum allotment of 4800 Equity Shares and further allotment in multiples of 1600 Equity Shares	Proportionate basis subject to minimum allotment of 1600 Equity Shares
Particulars of the Offer (2)	Market Maker Reservation Portion	QIB's(1)	Non-Institutional Bidders	Individual Investor who applies for minimum application size
Mode of Bid	Through ASBA mode Only	Through ASBA mode Only	Only through the ASBA process (including the UPI Mechanism for a Bid size of up to ₹ 5,00,000/-)	Only through the ASBA process (including the UPI Mechanism)
Minimum Bid Size	4800 Equity Shares	4800 of Equity Shares in multiples of 1600 Equity Shares that the Bid Amount exceeds Rs. 2,00,000/-	4800 of Equity Shares in multiples of 1600 Equity Shares at an Offer Price of Rs. [-] such that the Bid Value exceeds Rs. 2,00,000/-	3200 of Equity Shares and in multiples of 1,600 Equity Shares that the Bid Amount exceeds ₹ 200,000
Maximum Bid Size	1,88,800 Equity Shares	4800 of Equity Shares in multiples of 1600 Equity Shares not exceeding the size of the Net Offer, subject to applicable limits	4800 of Equity Shares in multiples of 1600 Equity Shares not exceeding the size of the Net Offer (excluding the QIB portion), subject to applicable limits.	3200 of Equity Shares in multiples of 1600 Equity Shares so that the Bid Amount exceed ₹ 2,00,000/-
Mode of Allotment	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode	Compulsorily in dematerialized mode
Trading Lot	1600 Equity Shares; However, the Market Maker may accept odd lots if any in the market as required under the SEBI (ICDR) Regulations, 2018.	1600 Equity Shares and in multiples thereof	1600 Equity Shares and in multiples thereof	1600 Equity Shares and in multiples thereof
Terms of payment	Full Bid Amount shall be blocked by the SCSBs in the bank account of the ASBA Bidder or by the Sponsor Bank through the UPI Mechanism, that is specified in the ASBA Form at the time of submission of the ASBA Form. In case of Anchor Investors: Full Bid Amount shall be payable by the Anchor Investors at the time of submission of their Bids(4)			
Bid Lot Size	3200 Equity Share and in multiples of 1600 Equity Shares thereafter.			

NAMES OF THE SIGNATORIES TO THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AND THE NUMBER OF EQUITY SHARES SUBSCRIBED BY THEM

ORIGINAL SIGNATORIES			CURRENT PROMOTERS		
Name of Promoters	Face Value (Rs.)	No. of Shares	Name of Promoters	Face Value (Rs.)	No. of Shares
Mahesh Sonthalia	10	4,000	Mahesh Sonthalia	10	81,98,040
Richa Sonthalia	10	4,000	Shashank Sonthalia	10	6,19,920
Seema Sonthalia	10	4,000	Aman Sonthalia	10	1,37,782
Dolly Sonthalia	10	500	-	-	-
Shashank Sonthalia	10	500	-	-	-
Suraj Sonthalia	10	500	-	-	-
Ritu Sonthalia	10	500	-	-	-

**Listing:** The equity shares offered through the Red Herring Prospectus are proposed to be listed on the Emerge Platform of NSE ("NSE EMERGE"). Our Company has received an "In-Principle" approval from the NSE for the listing of the Equity Shares to letter dated September 05, 2025. For the purpose of the offer, the Designated Stock Exchange shall be NSE. A signed copy of the Red Herring prospectus has been submitted for registration to the ROC on December 05, 2025 in accordance with Section 26(4) of the Companies Act 2013.

**DISCLAIMER CLAUSE OF SECURITIES AND EXCHANGE BOARD OF INDIA ("SEBI"):** Since the offer is being made in terms of Chapter IX of the SEBI (ICDR) Regulations, 2018, the Red Herring Prospectus has been filed with SEBI. In terms of the SEBI Regulations, the SEBI shall not issue any observation on the Issue document. Hence there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" beginning on page 387 of the Red Herring Prospectus.

**DISCLAIMER CLAUSE OF NSE (THE DESIGNATED STOCK EXCHANGE):** It is to be distinctly understood that the permission given by NSE should not in any way be deemed or construed that the Offer Document has been cleared or approved by NSE, nor does it certify the correctness or completeness of any of the contents of the Offer Documents. The investors are advised to refer to the Offer Document for the full text of the "Disclaimer Clause of NSE" beginning on page 389 of the Red Herring Prospectus.

**GENERAL RISK:** Investments in equity and equity related securities involve a degree of risk and investors should not any funds in the issue unless they can afford to take risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of the Issuer and this Issue, including the risks involved. The Equity Shares have not been recommended or approved by the Securities and exchange Board of India (SEBI) nor does SEBI guarantee accuracy or adequacy of the contents of the Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 42 of the Red Herring Prospectus

BOOK RUNNING LEAD MANAGERS TO THE ISSUE	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
 <b>Affinity Global Capital Market Private Limited</b> 20B, Abdul Hamid Street, East India House, 1st Floor, Room No. 1F, Kolkata – 700069, West Bengal, India • Telephone: +91 33 4004 7188 E - mail : compliance@affinityglobal.in Investor Grievance ID : investor@affinityglobalcap.in Website : www.affinityglobalcap.in Contact Person : Ms. Shruti Bhalotia/ Mr Anandarup Ghoshal SEBI Registration Number: INM000012838	 <b>Cameo Corporate Services Limited</b> Subramanian Building* 1 Club House Road, Chennai- 600 002 Tel: +91 40 6716 2222 E-mail : priya@cameoindia.com Investor Grievance e-mail: investor@cameoindia.com Website: www.cameoindia.com Contact Person: Mrs. K. Sreepriya SEBI Registration No.: INR000003753	 <b>Ms. Akansha Lakhani</b> Company Secretary & Compliance Officer Sundrex Oil Company Limited 33/1, Netaji Subhas Road Marshall House, 8th Floor, Room no.846, Kolkata, West Bengal, India, 700001 Tel: +91 8335073185 • Email: cs@sundrex.co Investors can contact the Company Secretary and Compliance Officer or the BRLM or the Registrar to the Issue in case of any pre issue or post issue related problems, such as non-receipt of letters of Allotment, noncredit of Allotted Equity Shares in the respective beneficiary account and refund orders, etc.

**AVAILABILITY OF RED HERRING PROSPECTUS:** Investors are advised to refer to the Red Herring Prospectus and the Risk Factors contained therein before applying in the Issue. Full copy of the Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), website of the Company at <https://www.sundrex.com/>, the website of the BRLM to the Issue at: <https://www.affinityglobalcap.in/>, the website of NSE Emerge at <https://www.nseindia.com/companieslisting/corporate-filings-offer-documents>, respectively. **AVAILABILITY OF BID-CUM-APPLICATION FORMS:** Bid-Cum-Application forms can be obtained from the Registered Office of the Company: 16 India Exchange Place, 3rd Floor, Room No.- 14, Kolkata - 700001, Indi and the Registered Brokers, RTAs and CDPs participating in the Issue. Bid-cum-application Forms will also be available on the website of NSE EMERGE and the designated branches of SCSBs, the list of which is available at websites of the stock exchanges and SEBI.

**APPLICATION SUPPORTED BY BLOCKED AMOUNT (ASBA):** All investors in this issue have to compulsorily apply through ASBA. The investors are required to fill the ASBA form and submit the same to their banks. The SCSB will block the amount in the account as per the authority contained in ASBA form. On allotment, amount will be unblocked and account will be debited only to the extent required to be paid for allotment of shares. Hence, there will be no need of refund. For more details on the offer proceeds and how to apply please refer to the details given in application forms and abridged prospectus and also please refer to the chapter "Offer Procedure" beginning on page 418 of the Red Herring Prospectus.

**BANKER TO THE OFFER:** Kotak Mahindra Bank Limited

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Red Herring Prospectus.

Date : 18th December, 2025  
Place : Kolkata, West Bengal

**DISCLAIMER: SUNDREX OIL COMPANY LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offer of its Equity Shares and has filed the Red Herring Prospectus with the Registrar of Companies, Kolkata and thereafter with SEBI and the Stock Exchange. The Red Herring Prospectus is available on the website of the SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), the website of the Book Running Lead Manager to the Offer at [www.affinityglobalcap.in](http://www.affinityglobalcap.in), website of the NSE at [www.nseindia.com](http://www.nseindia.com) and website of Issuer Company [www.sundrex.com](http://www.sundrex.com) Any potential investors should note that investment in Equity Shares involves a high degree of risk and for details relating to the same, please refer to and rely on the Red Herring Prospectus, including the Section titled "Risk Factors" beginning on Page No. 42 of the Red Herring Prospectus.

The Equity Shares have not been and will not be registered under the US Securities Act of 1933, as amended ("The Securities Act") or any state securities law in the United States, and unless so registered, and may not be issued or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act and in accordance with any applicable U.S. State Securities laws. The Equity Shares are being issued and sold outside the United States in 'offshore transaction' in reliance on Regulation "S" under the Securities Act and the applicable laws of each jurisdiction where such issues and sales are made. There will be no public offering in the United States.

For Sundrex Oil Company Limited  
Sd/-  
Mahesh Sonthalia  
Managing Director  
DIN: 00755021